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# Register of Wills

## CLOSING OF THE ESTATE

Please call the phone number above for an appointment to close the estate.

### **REQUIREMENTS FOR CLOSING THE ESTATE:**

All Invoices/Bills and matching Canceled Checks/Receipts are required to be brought in as proof of purchase and payment for any expenses listed on the Accounting.

Examples:

1. Receipt given for opening the Estate.
2. Any medical expenses from the date of death of the decedent.
3. Funeral expenses (receipt from the Funeral Director indicating the costs have been paid in full.)
4. Utility bills for three (3) months from date of death.
5. Any mortgage payments received or paid.
6. Any bills paid for the decedent from date of death (example: credit cards).
7. If Will states the real estate is to be sold, any expenses involving the real estate may be claimed.

### **FILE BENEFICIARY LIST**

List the name, address, and relationship of any person named in the Will to benefit from the Estate. A Waiver or Notice for each beneficiary is necessary to be filed (See Rule 194).