

JAMIE MAGEE, CHAIRPERSON  
LINDA FORTE  
ANTIONETTE JOHNSON  
CATHY PARKER  
HELEN PASE  
SCOTT PHILLIPS



LINDA ROGERS  
LARRY SAVAGE  
FRANCINE SHOCKLEY  
FRAN SMITH  
HELEN SMITH

## **Advisory Committee on Aging & Adults with Physical Disabilities for Sussex County**

### **Conference Planning Subcommittee Meeting**

**September 16, 2019**

A meeting of the Conference Planning Subcommittee of the Advisory Committee on Aging & Adults with Physical Disabilities for Sussex County was held on Monday, September 16, 2019, at the Sussex County Administrative Offices West Complex, 22215 North DuPont Boulevard, Georgetown, Delaware. The following Subcommittee members were present:

**Will Childers  
Antionette Johnson  
Jamie Magee**

**Barbie McDaniel  
Helen Pase  
Linda Rogers**

#### **Call to Order**

Jamie Magee, Subcommittee Chair, called the meeting to order at 11:45 a.m.

#### **Approval of Agenda**

A Motion was made by Helen Pase, seconded by Linda Rogers, to approve the Agenda as posted. Motion Adopted by Voice Vote.

#### **Approval of Minutes**

A Motion was made by Helen Pase, seconded by Linda Rogers, to approve the minutes of August 19, 2019, as distributed. Motion Adopted by Voice Vote.

#### **Subcommittee Membership**

- It was noted that Larry Savage is withdrawing as an Advisory Committee representative on the Conference Planning Subcommittee.
- There are two vacancies for volunteer members on the Subcommittee. The following suggestions were made:
  - Procino-Wells & Woodland – Meagan Sekscinski
  - Parsell Funeral Homes – Scott Burdette/Andrew Parsell



- Linda Rogers has an attorney in mind.

A Motion was made by Antionette Johnson, seconded by Linda Rogers, to defer action regarding Subcommittee vacancies until a later date. Motion Adopted by Voice Vote.

### Planning for Conference

Linda Rogers has agreed to take the lead in organizing the 2020 conference which will be centered around frauds and scams.

- Proposed panel members/topics:
  - State Auditor Kathy McGuinness (fraud)
  - State Department of Justice – Lester Johnson/Dan Dailey
  - Senior Medicare Patrol – Joanne Friend/Pat Carney
  - Community Legal Aid – Gina Schoenberg (new attorney for victims of crime)
  - Delaware State Police Troop 4
  - M&T Bank (sweetheart fraud/joint titling of accounts)
  - Edward Jones (financial advisors) – Karen Wearden/John Rittenhouse
  - Cyber security
  - Airport/gas station skimmers
- Conference title:
  - Linda Rogers will research
  - Check with Amber Woodland
  - Barbie McDaniel suggested “Too Good to Be True”
- Ideas for conference:
  - Role play
  - Play audio
  - Display examples of scams and frauds to make sure attendees understand the different ways these experiences come about
- Jamie Magee emphasized that financial exploitation also occurs in families and talked about some of the cases she has been involved in:
  - There was a son who placed his mother in a facility, cleaned out all her accounts, and even cashed and spent the long-term care insurance checks sent to pay for her care.
  - A son-in-law, whose wife had died, moved in to care for his mother-in-law. Five years later, he moved a girlfriend in and forced the mother-in-law to sign over the house, her assets, etc., to him and was mistreating her.

- **A man in a facility was in a diabetic coma. He had no children, his wife had died, and he had added his sister's name to all his assets. His sister flew in from California, cleaned out his bank accounts, and left with his credit cards. When she returned home, she had charged over \$6,000 on his credit cards.**
  
- **How should panels be separated?**
  - **Consider one panel to discuss the actual scam**
  - **Consider another panel to discuss prevention, consequences, cyber security**
  
- **Antionette Johnson will confirm the date of the 2020 conference with Kari Souder at Crossroad. Barbie McDaniel inquired if there is a formal contract.**

**Next Meeting**

**The next meeting of the Conference Planning Subcommittee will be held on Monday, October 21, 2019, at 10:00 a.m. at the Sussex County Administrative Offices West Complex, 22215 North DuPont Boulevard, in Georgetown.**

**Adjourn**

**A Motion was made by Linda Rogers, seconded by Helen Pase, to adjourn at 11:35 a.m. Motion Adopted by Voice Vote.**

**Respectfully submitted,**

**Jamie Magee, Chairperson  
Advisory Committee on Aging & Adults  
with Physical Disabilities for Sussex County**